

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้ามีส่วนใหญ่อยู่ในแดนลบ เนื่องจากขาดปัจจัยชี้นำหลังตลาดหุ้นสหรัฐฯ ปิดทำการในวันจันทร์ที่ผ่านมา ตลาดหุ้นฮ่องกงและจีนปรับตัวลงแม้ว่าวันนี้ธนาคารกลางจีนจะประกาศปรับลดอัตราดอกเบี้ย LPR ลง 0.10% สู่ระดับ 3.55% ตามที่ตลาดคาด หลังจากที่สัปดาห์ก่อนได้ปรับลดอัตราดอกเบี้ยเงินกู้ระยะกลาง หรือ MLF ลง 0.10% สู่ระดับ 2.65% เราคาดว่าธนาคารกลางจีนจะปรับลด RRR ในเร็ว ๆ นี้ เพื่อเพิ่มสภาพคล่องให้กับตลาด แต่อย่างไรก็ตามมีปัจจัยเกอหรืออย่างน้อย 2 แห่ง เช่น โกลด์แมน แซคส์ที่ปรับลดคาดการณ์เศรษฐกิจจีนลงสู่ระดับ 5.4% จากตัวเลขคาดการณ์เดิมที่คาดว่าจะขยายตัว 6% และล่าสุดซีดีจีพีได้ปรับลดคาดการณ์การเติบโตทางเศรษฐกิจของจีน (GDP) ลงสู่ระดับ 5.5% จากคาดการณ์เดิมที่คาดว่าจะขยายตัว 6.1% เนื่องจากจีนกำลังเผชิญกับ "กับดักความเชื่อมั่น" หลังแรงกระตุ้นในช่วงแรกจากการกลับมาเปิดเศรษฐกิจของจีนในช่วงปลายปีที่ผ่านมาเริ่มแผ่วลง โดยเฉพาะในช่วงต้นไตรมาส 2/66 ที่เริ่มเห็นสัญญาณเงินเฟ้อของจีนที่ต่ำมาก และมีความเสี่ยงที่จะเกิดภาวะเงินฝืด

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แนวโน้มแดนลบจากแรงเทขายหุ้น DELTA แต่ยังคงแรงซื้อในหุ้นขนาดใหญ่ที่มีผลต่อดัชนี ทำให้ SET ไม่ทรุดตัวลงไปมาก

การวิเคราะห์ทางเทคนิค

SET Index ปรับฐาน สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 1,560 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ้นแนะนำซื้อ BEM, BTS



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 942 จุด คาดว่าจะย่อตัวกลับลงมาแนว ๆ 930 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 942-930 จุด รับรู้กำไร

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